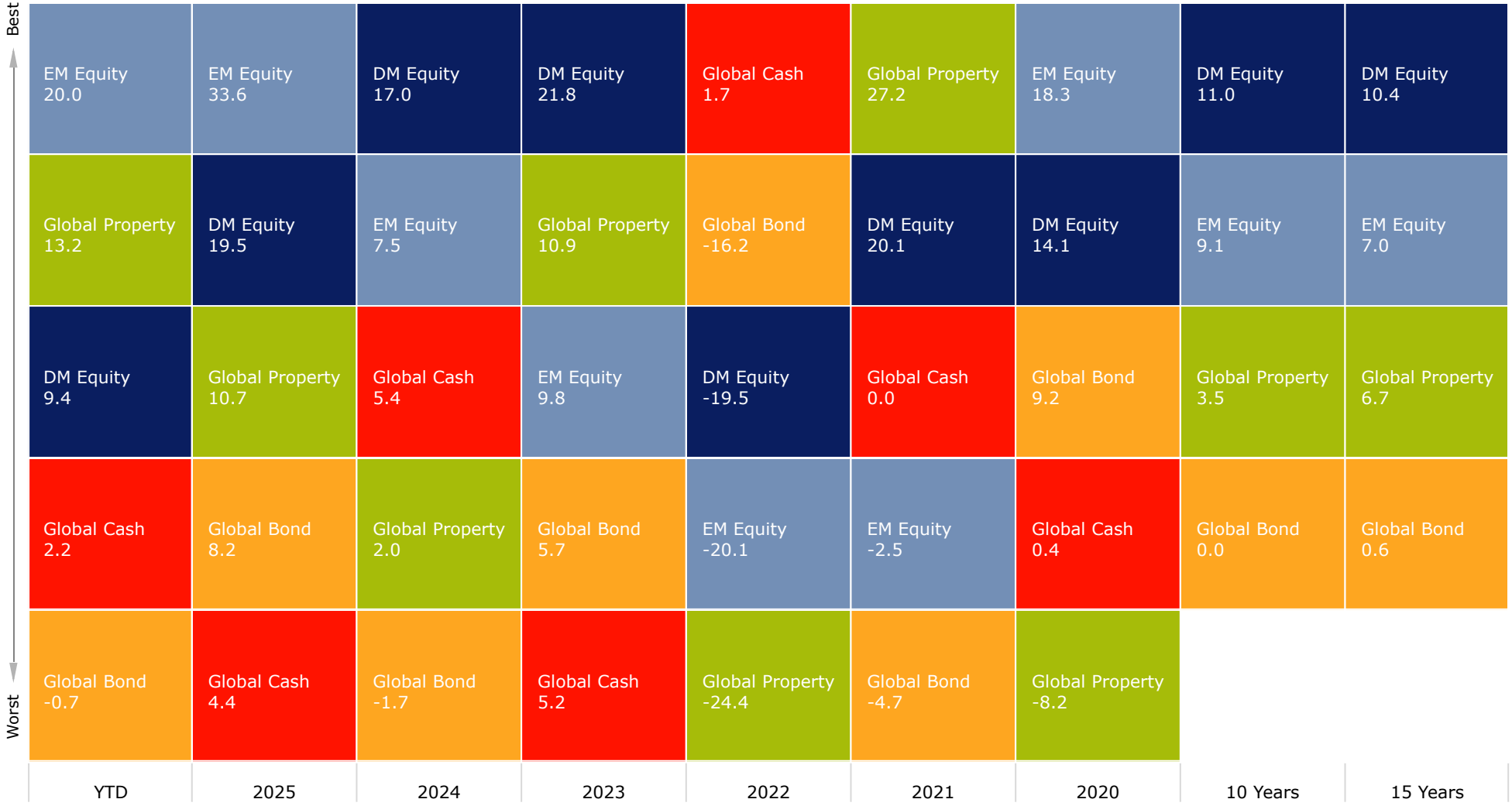
CONSTANT & TRUE | Iza Wealth

Periodic Table

As of Date: 9/30/2026 Currency: US Dollar



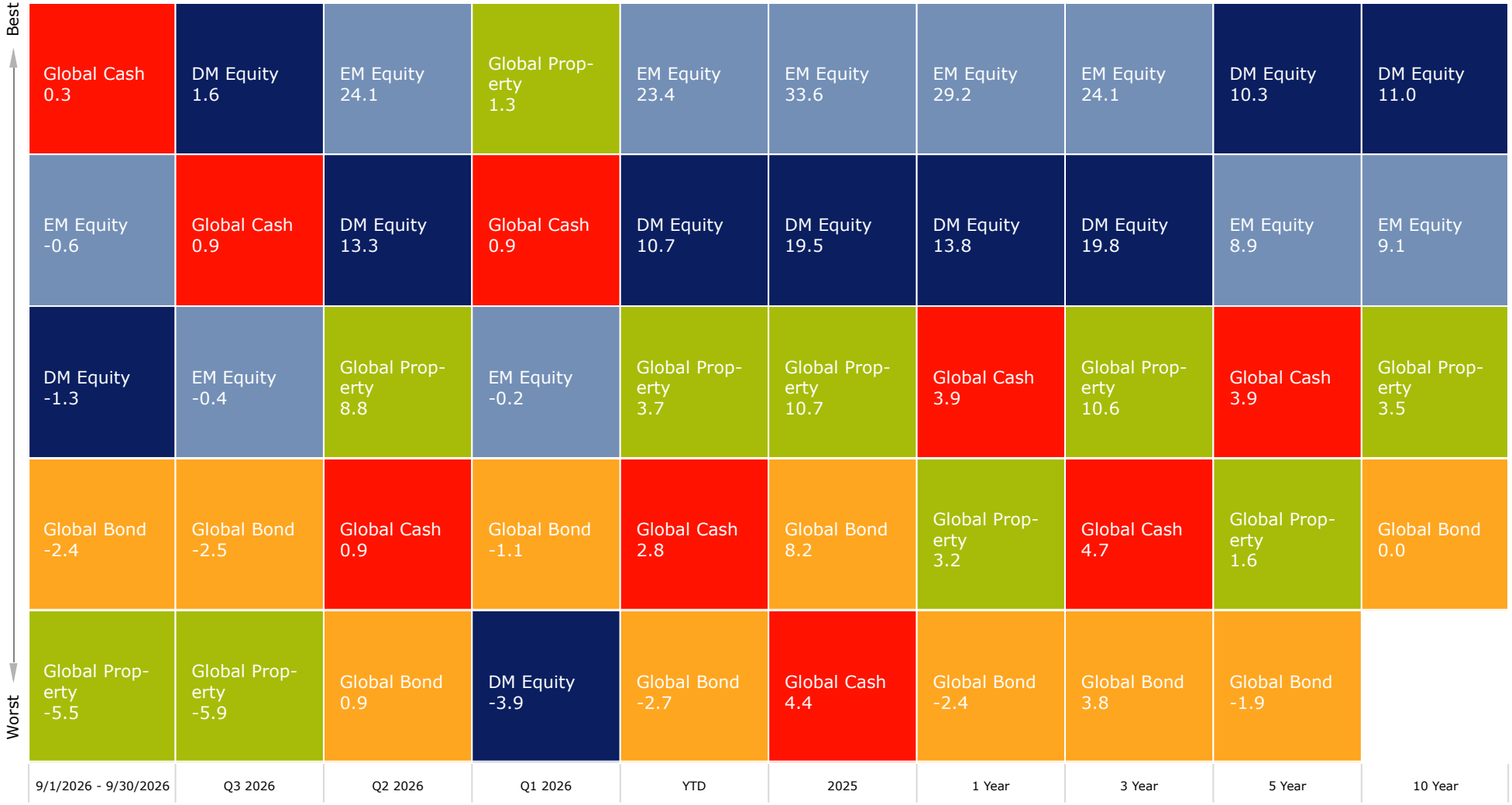
DM Equity | Global Property | Global Bond | Global Cash | EM Equity

Source: Morningstar Direct

CONSTANT & TRUE | Iza Wealth

Periodic Table

As of Date: 9/30/2026 Currency: US Dollar



DM Equity | Global Property | Global Bond

Global Cash | EM Equity

Source: Morningstar Direct

CONSTANT & TRUE | Iza Wealth

Periodic Table

As of Date: 9/30/2026 Currency: Pound Sterling

Best

9/1/2026 - 9/30/2026	Q3 2026	Q2 2026	Q1 2026	YTD	2025	1 Year	3 Year	5 Year	10 Year
Global Cash 2.4	DM Equity 1.5	EM Equity 23.3	Global Property 3.3	EM Equity 24.9	EM Equity 24.4	EM Equity 31.0	EM Equity 20.6	DM Equity 10.6	DM Equity 10.8
EM Equity 1.5	Global Cash 0.9	DM Equity 12.6	Global Cash 2.9	DM Equity 12.0	DM Equity 11.3	DM Equity 15.4	DM Equity 16.4	EM Equity 9.3	EM Equity 8.8
DM Equity 0.7	EM Equity -0.5	Global Property 8.1	EM Equity 1.8	Global Property 5.0	Global Property 3.1	Global Cash 5.3	Global Property 7.5	Global Cash 4.2	Global Property 3.3
Global Bond -0.4	Global Bond -2.5	Global Cash 0.3	Global Bond 0.9	Global Cash 4.1	Global Bond 0.7	Global Property 4.6	Global Cash 1.7	Global Property 1.9	Global Bond -0.2
Global Property -3.6	Global Property -6.0	Global Bond 0.2	DM Equity -2.0	Global Bond -1.5	Global Cash -2.8	Global Bond -1.1	Global Bond 0.9	Global Bond -1.6	

Worst

DM Equity | Global Property | Global Bond

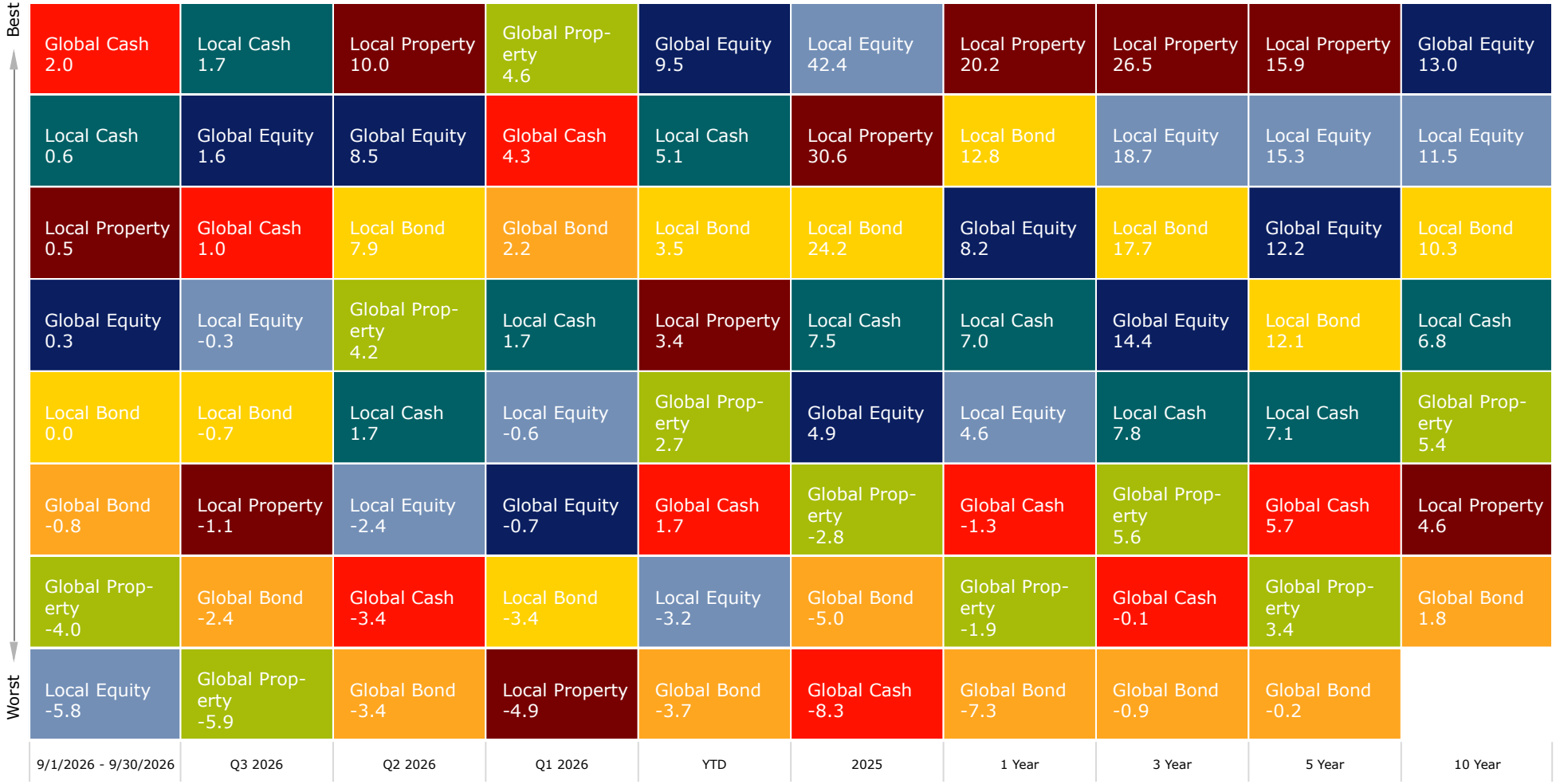
Global Cash | EM Equity

Source: Morningstar Direct

CONSTANT & TRUE | Iza Wealth

Periodic Table

As of Date: 9/30/2026 Currency: Rand



Global Equity | Global Property | Global Bond
Global Cash | Local Equity | Local Cash
Local Property | Local Bond

Source: Morningstar Direct

Instruments Used	
Asset Class	**Instrument**
Global Equity	MSCI World PR USD
Global Property	FTSE EPRA Nareit Developed TR USD
Global Bond	Bloomberg Global Aggregate Bond TR USD
Global cash	Secured Overnight Financing Rate
Local Equity	FTSE/JSE All Share TR ZAR
Local Cash	STeFI Composite ZAR
Local Property	FTSE/JSE SA Listed Property TR ZAR
Local Bond	FTSE/JSE All Bond TR ZAR
DM Equity	MSCI World PR USD
EM Equity	MSCI EM NR USD